

*This brochure supplement provides information about George Christopher Williams that supplements the WCM Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact George Christopher Williams, Managing Member if you did not receive WCM Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about George Christopher Williams is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

**WCM Wealth Management, LLC**  
Form ADV Part 2B – Individual Disclosure Brochure

*for*

**George Christopher Williams**  
Investment Adviser Representative

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## ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

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**Name:** George Christopher Williams

**Born:** 1977

### Education Background and Professional Designations:

#### Education:

BA Business, Texas A&M University - 1999

MA Accountancy, University of Texas at San Antonio - 2010

#### Designations:

##### CFP® - Certified Financial Planner

The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 62,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education - Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination - Pass the comprehensive CFP® Certification Examination. The examination, administered in 10 hours over a two-day period, includes case studies and client scenarios designed to test one’s ability to correctly diagnose financial planning issues and apply one’s knowledge of financial planning to real world circumstances;
- Experience - Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics - Agree to be bound by CFP Board’s *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education - Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- Ethics - Renew an agreement to be bound by the *Standards of Professional Conduct*. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board’s enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

## CPA - Certified Public Accountant

Certified Public Accountant (CPA): Designation as a CPA requires successful completion of 24 semester units in accounting- related subjects, 24 semester units in business-related subjects or accounting courses beyond the initial 24 units, successful passing of ethics course and passing score on the Uniform CPA Exam, 2 years general accounting experience supervised by a CPA with an active license.

Prerequisites: Bachelor degree.

Continuing Education: 40 hours after the first year and 80 hours every two years thereafter.

Additionally, all American Institute of Certified Public Accountants (AICPA) members are required to follow a rigorous *Code of Professional Conduct* which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services.

### Business Background:

2010 - Present	Managing Member WCM Wealth Management, LLC
2005 - 2010	Associate Alamo Advisors, LP
2002 - 2005	Financial Advisor Morgan Stanley

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### ITEM 3: DISCIPLINARY INFORMATION

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There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

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### ITEM 4: OTHER BUSINESS ACTIVITIES

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George Christopher Williams is an accountant and a partner in the accounting firm of Williams, Crow, Mask L.L.P. From time to time, he will offer clients advice or products from those activities. WCM always acts in the best interest of the client. Clients are in no way required to implement the plan through any representative of WCM in their capacity as an accountant.

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### ITEM 5: ADDITIONAL COMPENSATION

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Other than salary, annual bonuses, regular bonuses, George Christopher Williams does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through WCM Wealth Management, LLC.

## ITEM 6: SUPERVISION

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As the sole owner of WCM Wealth Management, LLC, George Christopher Williams supervises all duties and activities. George Christopher Williams's contact information is on the cover page of this disclosure document.

## ITEM 7: REQUIREMENTS FOR STATE REGISTERED ADVISERS

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*This disclosure is required by Texas securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

- A. George Christopher Williams has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
- B. George Christopher Williams has NOT been the subject of a bankruptcy petition at any time.